

State of West Virginia Campaign Financial Statement
(Long Form) in Relation to 2024 Election Year

Committee or Candidate Name: Casey K. Sacks for Kanawha County School Board

Office Sought: (if applicable) Kanawha County School Board District/Circuit: (if applicable)

Committee's Treasurer: Casey K. Sacks

Treasurer's Mailing Address: PO Box 40204 Charleston, WV 25364

Treasurer's Daytime Phone: 304-220-0810

KANAWHA COUNTY CLERK
2024 APR -3 PM 2:00

SELECT REPORTING PERIOD (Filing deadlines falling on Saturday, Sunday or a legal holiday will be extended to the next business day.)

☒ First Quarter
Due April 1-7

☐ Second Quarter
Due July 1-7

☐ Third Quarter
Due October 1-7

☐ Fourth Quarter
Due January 1-7

☐ Primary Report
Due 15 days prior
to Primary Election
or within 4 business
days thereafter

☐ General Report
Due 15 days prior
to General Election
or within 4 business
days thereafter

☐ Amendment
May be filed at
any time

☐ Final Report
Zero balance required

REPORT TOTALS

RECEIPTS OF FUNDS

Totals for this Period

Contributions (Page 3)	\$11,740.00
Monetary Contributions from all Fund-Raising Events (Page 4)	+ 0.00
Receipt of a Transfer of Excess Funds (Page 8)	+ 0.00
Total Monetary Contributions	= \$11,740.00
In-Kind Contributions (Page 5)	+ 0.00
Total Contributions	+ \$11,740.00

Other Income (Page 5)	0.00
Loans Received (Page 6)	+ 0.00
Total Other Income:	= 0.00

OUTSTANDING LOANS & DEBTS

Unpaid Bills (Page 9)	0.00
Outstanding Loans (Page 6)	+ 0.00
Total Debts:	= 0.00

TOTAL CONTRIBUTIONS ELECTION YEAR-TO-DATE
(Add total contributions from all reports)

\$11,740.00

CASH BALANCE SUMMARY

Beginning Balance (ending balance from previous report)	0.00
Total Monetary Contributions	+ \$11,740.00
Total Other Income	+ 0.00
Subtotal a.	= \$11,740.00

Total Expenditures (Page 7)	\$11,329.38
Total Disbursements of Excess Funds (Page 8)	+ 0.00
Repayment of Loans (Page 6)	+ 0.00
Subtotal b.	= \$11,329.38

Ending Balance (Subtotal a. - Subtotal b.)	\$410.82
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TOTAL EXPENDITURES ELECTION YEAR-TO-DATE
(Add total expenditures from all reports)

\$11,329.38

Contributions of
\$250 or Less☒ Check if additional pages
have been attached.

DATE	CONTRIBUTOR'S FULL NAME OR COMMITTEE'S NAME	ELECTION Check One	AMOUNT
2/9/2024	Rachel Harper	☒ Primary ☐	\$10.00
2/9/2024	Jed Walls	☒ Primary ☐	\$25.00
2/9/2024	Kathleen Walker	☒ Primary ☐	\$100.00
2/11/2024	Greg Thomas	☒ Primary ☐	\$200.00
2/12/2024	Adam Kissel	☒ Primary ☐	\$250.00
2/13/2024	Michelle Wicks	☒ Primary ☐ General	\$10.00
2/13/2024	James Paul	☒ Primary ☐	\$50.00
2/16/2024	Bryan Beaty	☒ Primary ☐	\$10.00
2/16/2024	Andrea Garrett	☒ Primary ☐	\$100.00
2/16/2024	Matthew Ballard	☒ Primary ☐	\$100.00
2/17/2024	Kallie Forman	☒ Primary ☐	\$50.00
2/17/2024	Doug Hoelscher	☒ Primary ☐	\$50.00
2/17/2024	Mitchell Zais	☒ Primary ☐	\$50.00
2/17/2024	Kerry Bartlett	☒ Primary ☐	\$50.00

Subtotal of contributors of \$250 or less: \$1,055.00

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CANKER 18 209

Contributions of
\$250 or Less☒ Check if additional pages
have been attached.

DATE	CONTRIBUTOR'S FULL NAME OR COMMITTEE'S NAME	ELECTION Check One	AMOUNT
2/17/2024	Gerri Anderson	☒ Primary ☐	\$50.00
2/17/2024	Russell Lowry-Hart	☒ Primary ☐	\$100.00
2/17/2024	Douglas Turner	☒ Primary ☐	\$100.00
2/17/2024	Douglas Griffin	☒ Primary ☐	\$100.00
2/17/2024	Marilyn Cruz	☒ Primary ☐	\$100.00
2/17/2024	Richard Lynch	☒ Primary ☐ General	\$100.00
2/18/2024	Robert King	☒ Primary ☐	\$100.00
2/19/2024	Amy Gladding	☒ Primary ☐	\$25.00
2/19/2024	Kent Talbert	☒ Primary ☐	\$100.00
2/19/2024	Lisa Cirincione	☒ Primary ☐	\$150.00
2/20/2024	Allison Griffin	☒ Primary ☐	\$25.00
2/20/2024	Eric Gill	☒ Primary ☐	\$100.00
2/20/2024	Laura Petrucci	☒ Primary ☐	\$100.00
2/20/2024	John Gray	☒ Primary ☐	\$250.00

Subtotal of contributors of \$250 or less: \$1400.00

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CAREP 18 210

Contributions of
\$250 or Less☒ Check if additional pages
have been attached.

DATE	CONTRIBUTOR'S FULL NAME OR COMMITTEE'S NAME	ELECTION Check One	AMOUNT
2/21/2024	Andrea Petry	☒ Primary ☐	\$10.00
2/21/2024	Bill Manning	☒ Primary ☐	\$100.00
2/21/2024	Melissa Nissim	☒ Primary ☐	\$200.00
2/21/2024	Brian Stolzmann	☒ Primary ☐	\$250.00
2/23/2024	James Runcie	☒ Primary ☐	\$200.00
2/25/2024	Stig Leschly	☒ Primary ☐ General	\$200.00
2/26/2024	Kristin & Andrew Anderson	☒ Primary ☐	\$200.00
3/2/2024	Harold J. Logan	☒ Primary ☐	\$100.00
3/6/2024	Edgar McCulloch	☒ Primary ☐	\$200.00
3/12/2024	Mason Bishop	☒ Primary ☐	\$200.00
3/15/2024	Trimeka Benjamin	☒ Primary ☐	\$200.00
3/15/2024	Victor Beaty	☒ Primary ☐	\$100.00
3/15/2024	Barry Holstein	☒ Primary ☐	\$200.00
1/25/2024	Casey Sacks	☒ Primary ☐	\$125.00

Subtotal of contributors of \$250 or less: \$2,285.00

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CANCER 18 211

Contributions of
\$250 or Less☒ Check if additional pages
have been attached.

DATE	CONTRIBUTOR'S FULL NAME OR COMMITTEE'S NAME	ELECTION Check One	AMOUNT
2/18/2024	Mark Sadd	☒ Primary ☐	\$100.00
2/20/2024	Allan McVey	☒ Primary ☐	\$100.00
		☐ Primary ☐	
		☐ Primary ☐	
		☐ Primary ☐	
		☐ Primary ☐	
		☐ Primary ☐ General	
		☐ Primary ☐	
		☐ Primary ☐	
		☐ Primary ☐	
		☐ Primary ☐	
		☐ Primary ☐	
		☐ Primary ☐	
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		☐ Primary ☐	

Subtotal of contributors of \$250 or less: \$200.00

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CANREP 18 212

CONTRIBUTIONS OF MORE THAN \$250

☒ Check if additional pages
have been attached.

DATE	INDIVIDUAL CONTRIBUTOR OR COMMITTEE'S INFORMATION	ELECTION Check One	AMOUNT
2/11/2024	Full Name: James Blew Address: residential and mailing (if different) 28212 Kelly Johnson Parkway Santa Clarita, CA 91355 Contributor's occupation :(individual contributor only) Consultant Where contributor works: (individual contributor only) Affiliation: (political committee only)	☒ Primary ☐ General	\$500.00
2/17/2024	Full Name: Nolan Browne Address: residential and mailing (if different) 6 Porter Road, #3R Boston, MA 02140 Contributor's occupation :(individual contributor only) Corporate Innovation/Venture Development Professional Where contributor works: (individual contributor only) Affiliation: (political committee only)	☐ Primary ☐ General	\$1,000.00
2/17/2024	Full Name: Todd Wilson Address: residential and mailing (if different) PO Box 362 Ponte Vedra Beach, FL 32004 Contributor's occupation :(individual contributor only) Consultant Where contributor works: (individual contributor only) Affiliation: (political committee only)	☒ Primary ☐ General	\$1,000.00
2/17/2014	Full Name: Jamie Schingeck Address: residential and mailing (if different) 7695 S. Firehouse Road Morrison, CO 80465 Contributor's occupation :(individual contributor only) Realtor Where contributor works: (individual contributor only) Affiliation: (political committee only)	☒ Primary ☐ General	\$500.00
2/20/2024	Full Name: Meghan Moses Address: residential and mailing (if different) 914 Newton Road Charleston, WV 25314 Contributor's occupation :(individual contributor only) Car Dealer Where contributor works: (individual contributor only) Affiliation: (political committee only)	☒ Primary ☐ General	\$2,800.00

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Subtotal of all contributions of more than \$250

\$5,800.00

Subtotal of all contributions of \$250 or less (from page 2)

+

TOTAL CONTRIBUTIONS:

=

CAHREP 18 213

CONTRIBUTIONS OF MORE THAN \$250

☒ Check if additional pages
have been attached.

DATE	INDIVIDUAL CONTRIBUTOR OR COMMITTEE'S INFORMATION	ELECTION Check One	AMOUNT
2/25/2024	Full Name: Ron Sacks Address: residential and mailing (if different) 2937 Keystone Drive Contributor's occupation :(individual contributor only) Evergreen, CO 80349 Where contributor works: (individual contributor only) Retired Affiliation: (political committee only)	☒ Primary ☐ General	\$1,000.00
	Full Name: Address: residential and mailing (if different) Contributor's occupation :(individual contributor only) Where contributor works: (individual contributor only) Affiliation: (political committee only)	☐ Primary ☐ General	
	Full Name: Address: residential and mailing (if different) Contributor's occupation :(individual contributor only) Where contributor works: (individual contributor only) Affiliation: (political committee only)	☐ Primary ☐ General	
	Full Name: Address: residential and mailing (if different) Contributor's occupation :(individual contributor only) Where contributor works: (individual contributor only) Affiliation: (political committee only)	☐ Primary ☐ General	
	Full Name: Address: residential and mailing (if different) Contributor's occupation :(individual contributor only) Where contributor works: (individual contributor only) Affiliation: (political committee only)	☐ Primary ☐ General	

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Subtotal of all contributions of more than \$250

Subtotal of all contributions of \$250 or less (from page 2)

TOTAL CONTRIBUTIONS:

\$6,800.00

+ \$5,080.

= \$11,880.00

CS/REP 18 214

☐ Check if additional pages have been attached.

All monetary contributions received at a fundraiser must be reported in the Event Summary below.

If contributor's name and amount are not listed, the contribution must be turned over to the West Virginia General Revenue Fund.

The only exception to this rule may apply to political party executive committees. (WV Code §3-8-5a)

EVENT SUMMARY

Date of Event _____	Monetary Contributions _____
Type of Event _____	Expenditures (from pg. 7) _____
Name of Place Held _____	NET RECEIPTS _____
Address of Place Held _____	Total In-Kind Contributions _____
_____	Related to Fundraiser _____

Contributions of \$250 or Less

Contributions of \$250 or More

[illegible]

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CHNREP 13 215

OTHER INCOME: INTEREST, REFUNDS, MISCELLANEOUS RECEIPTS

Date	Source of Income	Type of Receipt	Amount

Total Other Income:

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IN-KIND CONTRIBUTIONS

Date	Name and Contributor Information	Description of Contribution	Election Check One	Value
			☐ Primary ☐ General	
			☐ Primary ☐ General	
			☐ Primary ☐ General	
			☐ Primary ☐ General	
			☐ Primary ☐ General	
			☐ Primary ☐ General	

Total In-Kind Contributions:

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LOANS

West Virginia Code §3-8-5f Loans to candidates, organizations or persons for election purposes.

"No candidate, financial agent, person or association of persons or organization advocating or opposing the nomination or election of any candidate or the passage or defeat of any issue or item to be voted upon may receive any money or any other thing of value as a loan toward election expenses except from the candidate, his or her spouse or a lending institution. All loans shall be evidenced by a written agreement executed by the lender, whether the candidate, his or her spouse, or the lending institution. Such agreement shall state the date and amount of the loan, the terms, including interest and repayment schedule, and a description of the collateral, if any, and the full names and addresses of all parties to the agreement. A copy of the agreement shall be filed with the financial statement next required after the loan is executed."

The loan agreement must include all items asked for in the statute. The loan agreement does not have to follow a certain format; generally, if all required information is listed, any format is accepted.

Any money a candidate contributes to his or her campaign committee with the hope of repayment must be treated as a loan and reported in this section. When a candidate determines that no further repayments can be expected, the loan can be reported as repaid in the sections by entering the amount left to repay in the repayments column and reporting the same amount as a contribution from the candidate on Page 2.

How to Report Loans

- Each loan for your campaign must be listed on a separate line. Each time you loan money to the campaign, it is considered a separate loan. Include the following information on the form below:

Loans from previous reporting periods, and the balance of each loan;
Any payments made on loans;
New loans.

- Attach a copy of the loan agreement for every new loan received during this reporting period.

LOANS

Bank Loans: List name & address of financial institution Candidate Loans: List name, residence address and mailing address of person making or cosigning loan.	Column A Balance of previous loan at end of period	Column B Amount of new loan received during period	Column C Repayments during period	Column D Loan forgiveness received	Column E Outstanding balance at end of period
			Loans Received	Repayment of	Loan Forgiveness
			Outstanding Loans		

ITEMIZED EXPENDITURES

☐ Check if additional pages have been attached.

Date	Name of Person or Vendor and Address	Purpose	Amount
1/25/2024	Name: Kanawha County Clerk & Recorder 409 Address: Virginia Street East Charleston, WV 25301	Candidate Filing Fee	\$25.00
2/3/2024	Name: Postmaster Address: 4600 MacCorkle Ave SE, Charleston, WV 25304	Post Office Box	\$91.00
2/15/2024	Name: Meta One Hacker Way, Menlo Park, CA Address: 94025	Facebook Ads	\$750.00
3/15/2024	Name: Signs on the Cheap 11525 Stonehollow Address: Drive B-22 Austin, TX 78758	Yard Signs	\$671.03
3/18/2024	Name: Postcard Mania 2145 Sunnysdale Blvd. Address: Bldg. 102 Clearwater, FL 33765	Direct Mail Postcards	\$2,118.68
3/23/2024	Name: Bryan Bouty (Reimbursement) Address: 4106 Staunton Ave, Charleston, WV 25304	Website, Business Cards, Post Cards, Nametags, Yard Signs	\$938.51
3/22/2024	Name: Sinalite 335 Steelcase Road East Address: Markham, ON L3R 1G3	Door Hangers	\$155.91
3/29/2024	Name: WVRC Media Address: 260 Spruce St, Morgantown, WV 26505	Radio Ads	\$2,171.04
3/29/2024	Name: Postcard Mania 2145 Sunnysdale Blvd. Address: Bldg. 102 Clearwater, FL 33765	Direct Mail Postcard Postage	\$4,298.81
3/31/2024	Name: Anedot 1201 W Peachtree St NW Ste Address: 2625 PMB 43460 Atlanta, Georgia 30309-3499	Online donation processing fee	\$27.80
3/4/2024	Name: CVS 4205 MacCorkle Ave SE, Address: Charleston, WV 25304	Stamps	81.60
	Name: Address:		
	Name: Address:		
	Name: Address:		
	Name: Address:		
Total Expenditures:			\$11,329.38

CANREP 18 213

RECEIPT OF A TRANSFER OF EXCESS FUNDS

☐Check if additional pages
have been attached.

Date	Candidate Committee Name and Year	Amount
Total Receipts of Transfer of Excess Funds:		

CANREP 18 219

DISBURSEMENT OF EXCESS FUNDS

Date	Candidate Committee Name and Year Disbursing Excess Funds	Purpose of Disbursement	Amount
Total Disbursements of Excess Funds:			

UNPAID BILLS

☐ Check if additional pages
have been attached.

Date	Owed to Whom	Purpose	Amount
	Name: Address:		
	Name: Address:		
	Name: Address:		
	Name: Address:		
	Name: Address:		
	Name: Address:		
	Name: Address:		
	Name: Address:		
Total Unpaid Bills:			

CAREP 18-220

OATH/AFFIRMATION

I, CASEY SACKS, swear or affirm that the attached statement is true and accurate, to the best of my knowledge, for all financial transactions occurring within the period covered by this statement, as required by West Virginia Code §3-8-5a.

Casey Sacks

Signature of Candidate, Financial Agent or Treasurer

Date April 1, 20 24

Office Use Only

Received By: _____